

Microfinance Software

- A unit of RENU SB CREATION SOFTWARE PVT. LTD.



About Us

Company Overview



Company Overview

Renu SB Creation Software Pvt Ltd (SB Creation) is a Software Development ,Web Solutions and Substation Design Provider Company.

We started our journey in 2005.

We have aimed to provide affordable detail engineering BOQ along with layout for various substation projects thermal power plant projects, PV based solar powerplant projects and web design, custom programming, readymade scripts, forum templates, search engine optimization to our clients.

We have our own team of professionals, and we do not outsource our job to complete a project. We also develop MLM Software, Microfinance Software, ERP software, Digital recruitment processes, Core banking solutions, Accounting software, Education ERP, Travel and real estate CRM software, and IOT development.

www.sbcreationgroup.com



Software Overview

Our Microfinance software application is a dependable and expandable platform that assists in automating all organizational business activities on a single technological. Micro Finance Software is intended to make running Micro Finance businesses as simple as possible. An excellent potential for process automation and operational simplification in current operations is provided by the workflows and business rules engine.

We, at www.sbcreationgroup.com are providing our perfect and accurate Microfinance Software over 16+ years.

Our Benefits

Automation and Efficiency: Microfinance software automates various tasks and processes, reducing manual effort and streamlining operations. It helps in managing loan applications, borrower data, repayment schedules, and financial transactions more efficiently.

Enhanced Data Management: Microfinance software enables effective data management by maintaining comprehensive borrower profiles, loan histories, and financial records. It facilitates quick access to accurate information, simplifies data analysis, and enables better decision-making.

Improved Loan Portfolio Management: Microfinance software offers features for effective loan portfolio management. It assists in assessing borrower creditworthiness, setting interest rates, and determining repayment terms. The software also helps in tracking loan disbursements, repayments, and overdue amounts.

Financial Tracking and Reporting: Microfinance software provides robust financial tracking and reporting capabilities. It generates detailed reports on loan disbursements, repayments, interest income, and delinquency rates. These reports facilitate accurate financial analysis, performance monitoring, and regulatory compliance.

Scalability and Growth: Microfinance software is designed to accommodate the growth of microfinance institutions. It supports scaling operations by handling a larger volume of borrowers, transactions, and data.

Mobile and Online Accessibility: Many microfinance software solutions offer mobile and online accessibility, allowing borrowers to access their loan information, make payments, and communicate with the organization through digital channels.



SB Creation
ISO 9001 : 2015 Certified

We
Provide



1

**Payment
Gateway
Integration**

2

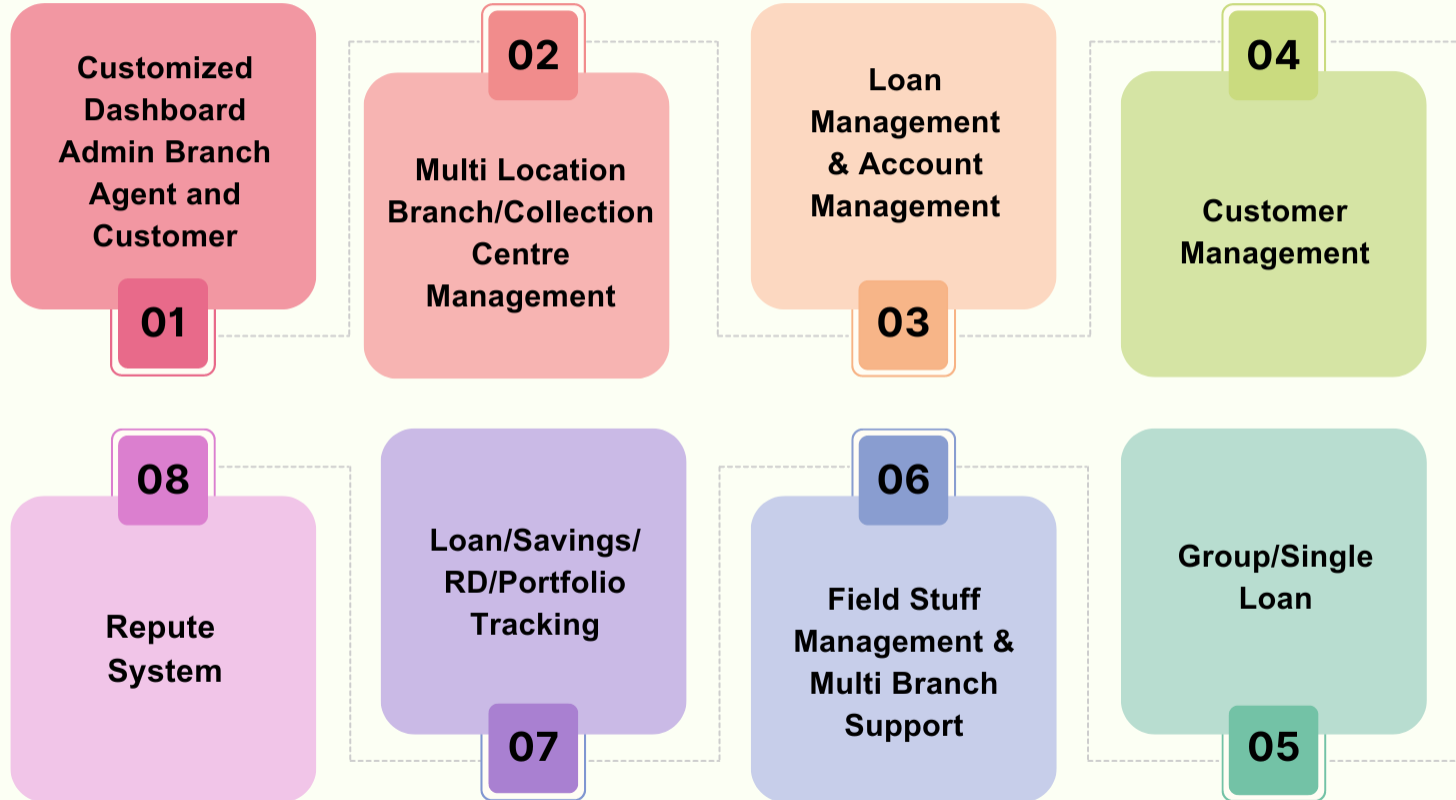
**IMPS
Payment
Gateways**

3

**SMS/Mailing
Services**

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Key Points of Microfinance Software



Features in Details

Customizability : Our microfinance software is highly customizable, which means you can tailor it to your specific needs. This allows you to create loan products that cater to your clients' needs, as well as modify existing ones to stay ahead of the competition.

Multi Location Branch/Collection Centre Management: Multi location branch/collection center management is an important aspect of microfinance software. We designed the software in a way that allows for efficient management of multiple branches and collection center.

Loan Management: Our Microfinance software allows the institution to manage the loans given to borrowers. It enables tracking of loan disbursement, repayment, interest, and penalties.

Account Management: The account management features of microfinance software typically include the ability to create and manage client accounts, including the client's personal information, loan history, and repayment schedule. The software should also be able to process loan applications, including evaluating the client's creditworthiness and determining the loan amount and repayment terms.



Customer Management: Customer management in microfinance software typically involves managing customer information, transactions, loan repayment schedules, and other customer-related activities. Our primary goal of is to ensure that all customer data is accurate and up-to-date, and that customers are provided with timely and accurate information about their loans and other financial transactions.

Group/Single Loan: Micro-finance software can be used to manage both group and single loans. The choice between group and single loans depends on the lending organization's objectives and the target market's characteristics.

Field Staff Management: Field staff management is an essential aspect of microfinance software, as it helps microfinance institutions (MFIs) to effectively manage their field operations and ensure efficient delivery of financial services to clients in remote and hard-to-reach areas.



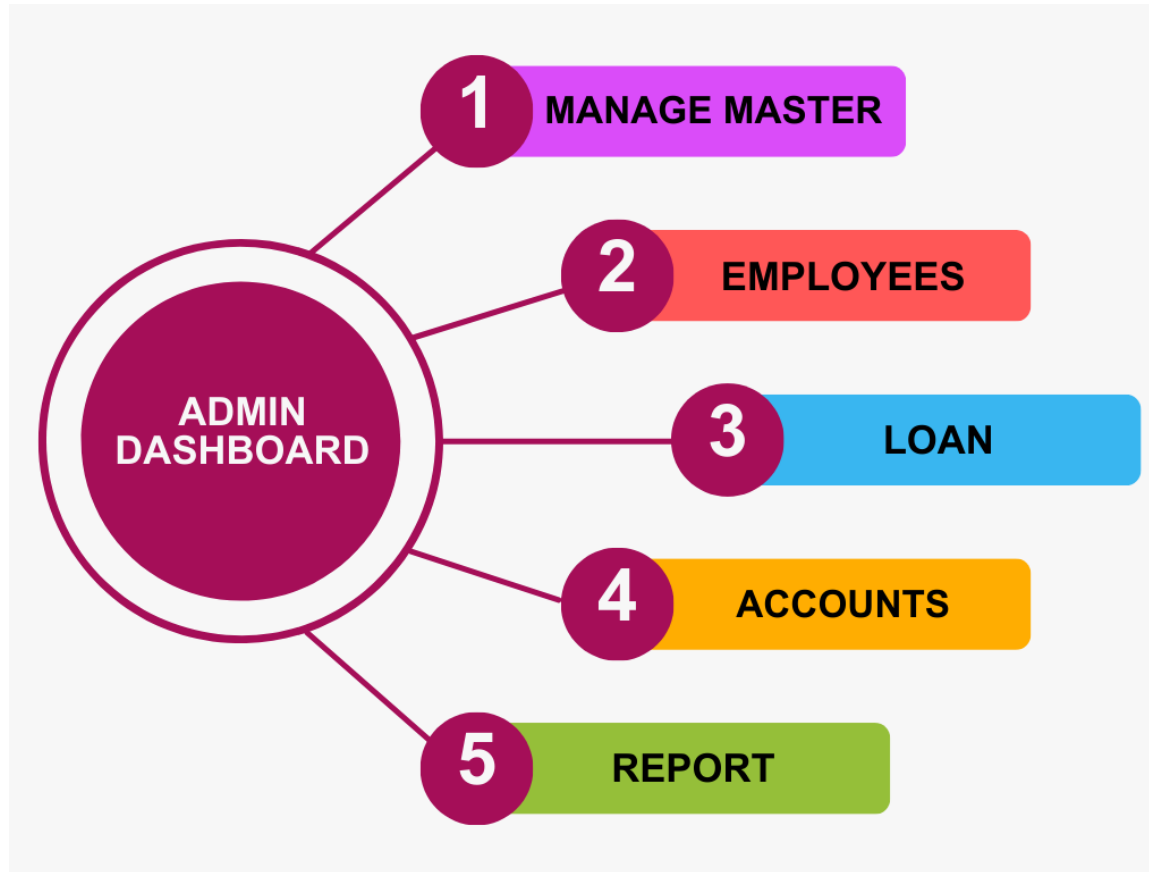
Multi Branch Support: Multi-branch support in microfinance software refers to the ability of the software to handle and manage multiple branches of a microfinance institution (MFI) from a centralized system.

Loan/Savings/RD/Portfolio Tracking: Microfinance software typically includes features for tracking loans, savings, recurring deposits (RDs), and portfolios.

Repute System: A reputation system is a key feature in microfinance software that helps assess the creditworthiness of borrowers and manage risk. A reputation system is built on a scoring mechanism that assigns a reputation score to borrowers based on their past behaviour, repayment history, and other factors.



Microfinance Software Admin Features Module



Software Admin Core Modules in Details

Manage master

- Password
- Create Financial Year
- View/Update Financial Year
- Lock Setting
- View Login Details

Employees

- Add Employee
- Employee List

Loan

- Pending Loans For Approval
- View Approved Loan Accounts
- View Rejected Loan Accounts
- View Collection Report
- Customer Payment Details
- Loan Balances
- Disbursement Register

Accounts

- Account Open
- Open RD Account
- Open FD Account
- Account List
- Upload User Document
- Print Account
- Account Close

Report

- Debit / Credit Report
- RD Collection Report
- Account Statement
- Loan EMI Paid Report
- Unpaid Report
- Outstanding Balance Report

Admin Dashboard

A microfinance software dashboard provides a graphical user interface for microfinance institutions (MFIs) to manage their operations, monitor their performance, and track their financial data. The dashboard typically displays key performance indicators and metrics that help MFIs make informed decisions and track progress towards their goals. The dashboard provides an overview of the loan portfolio, including the number of active loans, delinquent loans, and loan disbursement amounts. This helps the MFI track loan performance and identify potential problem areas.



Country Master

Microfinclck Admin Admin

Dashboard | Manage master | Employees | Loan | Accounts | Report

Dashboard / Country Master

Country Master

Country Name:

Country Code:

Active:


Country List

Copy | Excel | PDF | Column visibility | Search:

#	Country Name	Country Code	Active	Action
1	INDIA	91	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>

Showing 1 to 1 of 1 entries | Previous **1** Next

State Master

 **Admin** Admin

Dashboard Manage master Employees Loan Accounts Report

Dashboard / State Master

State Master

Country Name:

State Name:

State Code:

Active:

State List


Copy Excel PDF Column visibility Search:

#	Country Name	State Name	State Code	Active	Action
1	INDIA	MADHYA PRADESH	23	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>

Showing 1 to 1 of 1 entries

Previous **1** Next

District Master

 **Admin** Admin

dashboard Manage master Employees Loan Accounts Report

dashboard / District Master

District Master

Country Name

State Name

District Name

District Code

Active


District List

Copy excel PDF Column visibility - Search:

#	Country Name	State Name	District Name	District Code	Active	Action
1	INDIA	MADHYA PRADESH	SEWNA	485001	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
2	INDIA	MADHYA PRADESH	REWA	486001	true	<input type="button" value="Edit"/> <input type="button" value="Delete"/>

Showing 1 to 2 of 2 entries Previous 1 Next

Branch Master

 Admin
Admin

dashboard Manage master Employees Loan Accounts Report

dashboard / Branch Master

Branch Master

Branch Name:

Branch Code:

Country:

State:

District:

Address:

Active:

Save Cancel

Branch List


Copy excel PDF Column visibility
Search:

#	Branch Name	Branch Code	Country Name	State Name	District Name	Active	Action
1	SATNA	001	INDIA	MADHYA PRADESH	SATNA	true	Edit Delete
2	KHATKHARI	002	INDIA	MADHYA PRADESH	REWA	true	Edit Delete

Showing 1 to 2 of 2 entries

Previous 1 Next

Branch User Master

 Admin
Admin

Dashboard Manage master Employees Loan Accounts Report

Dashboard / Branch User Master

Branch User Master

Branch Name:

Employee No:

Employee Name:

Phone No:

Mobile No:

Email Id:

Address:

User Name:

Password:

Active:

Save Cancel


Branch User List

Copy Excel PDF Column visibility
Search:

#	Branch Name	Branch Code	Employee Code	Employee Name	User Name	Password	Active	Action
1	SATNA	001	EMP001	SUNIL KUMAR PANDEY	B1336	Satna@123	true	Edit Delete
2	KHATKHARI	002	EMP001	SUNIL KUMAR PANDEY	B8352	Khatkhari@123	true	Edit Delete

Showing 1 to 2 of 2 entries

Document Category Master

 Admin
Admin

Dashboard | Manage master | Employees | Loan | Accounts | Report

Dashboard / Document Category Master

Document Category Master

Document Category Name:

Description:

Active:

Save Cancel

Document Category List

Copy | Excel | PDF | Column visibility



Search:

#	Document Category Name	Description	Active	Action
1	AADHAR CARD	CUSTOMER /HUSBAND / NOMINEE AADHAR CARD	true	Edit Delete
2	VOTER CARD	CUSTOMER /HUSBAND / NOMINEE VOTER CARD	true	Edit Delete
3	Loan Application	Loan Application Form	true	Edit Delete
4	BANK PASSBOOK	CUSTOMER BANK PASSBOOK	true	Edit Delete
5	NOMINEE KYC DOCUMENT	NOMINEE KYC	true	Edit Delete
6	KYC Document Additional	Additional kyc	true	Edit Delete

Showing 1 to 6 of 6 entries

Previous | 1 | Next

Document Master

 Admin
Admin 

Dashboard | Manage master | Employees | Loan | Accounts | Report

Dashboard / Document Master

Document Master

Select Document Category:

Document Name:

Active:


Save Cancel

Document List

Copy Excel PDF Column visibility
Search:

#	Document Category Name	Document Name	Active	Action
1	VOTER CARD	voter card	true	Edit Delete
2	VOTER CARD	voter card	true	Edit Delete
3	AADHAR CARD	Aadhar Card	true	Edit Delete
4	AADHAR CARD	Aadhar Card	true	Edit Delete
5	Loan Application	Loan Application Form Page 1	true	Edit Delete
6	Loan Application	Loan Application Form Page 2	true	Edit Delete
7	NOMINEE KYC DOCUMENT	nominee kyc aadhar	true	Edit Delete
8	NOMINEE KYC DOCUMENT	nominee kyc voter	true	Edit Delete

SB Account Scheme Master

 Microfinclik
Admin

Dashboard | Manage master | Employees | Loan | Accounts | Report

Dashboard / SB Account Scheme Master

SB Account Scheme Master

Scheme Name:

Description:

Interest Rate %:

Interest Credit Period (in Days):

Active:

Save Cancel

SB Account Interest Scheme List


Search:





#	Scheme Name	Interest %	Credit Period	Description	Active	Action
1	AARAMBH	24	365	JLG	1	Edit Delete

Showing 1 to 1 of 1 entries

Previous 1 Next

Village Master


Admin




Admin


Dashboard
Manage master ▾
Employees ▾
\$ Loan ▾
Accounts ▾
Report ▾

Dashboard / Village list Add Village

Village List

Copy
Excel
PDF
Column visibility ▾

Search:

#	Village ID	Village Name	Gram Panchayat	Branch Distance	P S Distance	Contact Person	Contact Person Mobile	Main Language	Majority Religion	Action
1	Vill-001	Uttar Chupi	GP-001	10	12	Sahidul	9876765434	Hindi	Hinduism	Edit
2	002	rampur chourasi	rampur chourasi	15	03	rambai patyel	2255441188	Hindi	Hinduism	Edit

Showing 1 to 2 of 2 entries
Previous

Employees

Microfinclik Admin

Dashboard | Manage master | Employees | Loan | Accounts | Report

Dashboard / Employee Details

Employee Details

First Name: Last Name: Gender:

Father/Husband Name:

Email address:

Mobile Number:

Phone Number:

Country: State: District:

Branch:


City: Postal Code:

Permanent Address:

Check if Present Address Same as Permanent Address

Present Address:

Date Of Birth: Date Of Joining: Age:



User Name:

Password:

Confirm Password:

Employee List



Admin



- Dashboard
- Manage master
- Employees
- Loan
- Accounts
- Report

Dashboard / Employee list

Add Employee

Employee List

- Copy
- Excel
- PDF
- Column visibility

Search:

#	Employee Name	Employee Code	Password	DOB	DOJ	Age	Gender	Mobile No	Active	Action
1	SUNIL PANDEY	EMP001	xxxxxxxxxx	31/07/1987	17/01/2022	35	Male	9589751073	true	Edit Delete
2	ARUN PATEL	EMP002	xxxxxxxxxx	24/04/1989	06/05/2022	33	Male	9179008866	true	Edit Delete
3	UMESH KUMAR NAMDEV	EMP003	xxxxxxxxxx	15/05/1983	02/09/2022	39	Male	8085495501	true	Edit Delete
4	HIMANSHU SINGH	EMP006	xxxxxxxxxx	10/07/1998	29/08/2022	24	Male	9399069597	true	Edit Delete
5	DHIRENDRA SEN	EMP004	xxxxxxxxxx	05/08/1988	19/07/2022	34	Male	9131027719	true	Edit Delete

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Loan Purpose Master

Microfinclink Admin

Dashboard Manage master Employees Loan Accounts Report

Dashboard / Loan Purpose Master

Loan Purpose Master

Loan Purpose Name:

(Processing + Insurance) Fees:

Active:


[Save](#) [Cancel](#)




Loan Purpose List

Copy Excel PDF Column visibility Search:

#	Loan Purpose Name	(Processing + Insurance) Fees	Active	Action
1	Business	200	true	Edit Delete
2	Agriculture	200	true	Edit Delete
3	Farming	200	true	Edit Delete
4	Cow Fattening	200	true	Edit Delete
5	Poultry	200	true	Edit Delete
6	Fisheries	200	true	Edit Delete
7	Handicrafts	200	true	Edit Delete
8	Sewing	200	true	Edit Delete

Loan Product Master

 Admin



 Admin

Dashboard | Manage master | Employees | Loan | Accounts | Report

Dashboard / Loan Product Master

Loan Product Master

Product Instance Name:

Description:

Active:

Save Cancel

View Loan Product List

Copy Excel PDF Column visibility
Search:

#	Product Instance Name	Description	Active	Action
1	Group Loan	g loan	true	Edit Delete
2	Individual Loan	Loan for individual project	true	Edit Delete
3	Micro Loan Personal	Micro Loan Personal	true	Edit Delete
4	MICRO LOAN	DISBURSEMENT PAYMENT	true	Edit Delete
5	BUSSINESS LOAN	MICRO LOAN BUSSINESS	true	Edit Delete
6	PERSONAL LOAN WEEKLY	PL	true	Edit Delete
7	Micro loan PL	PL	true	Edit Delete
8	ml 50 week	ml	true	Edit Delete

Loan Interest Type Master

Microfinclik Admin 🔄 🇮🇳 👤 Admin ☰

[Dashboard](#) [Manage master](#) [Employees](#) [Loan](#) [Accounts](#) [Report](#)

[Dashboard](#) / [Loan Interest Type Master](#)

Loan Interest Type Master

Interest Type Name:

Description:

Active:

[Save](#) [Cancel](#)

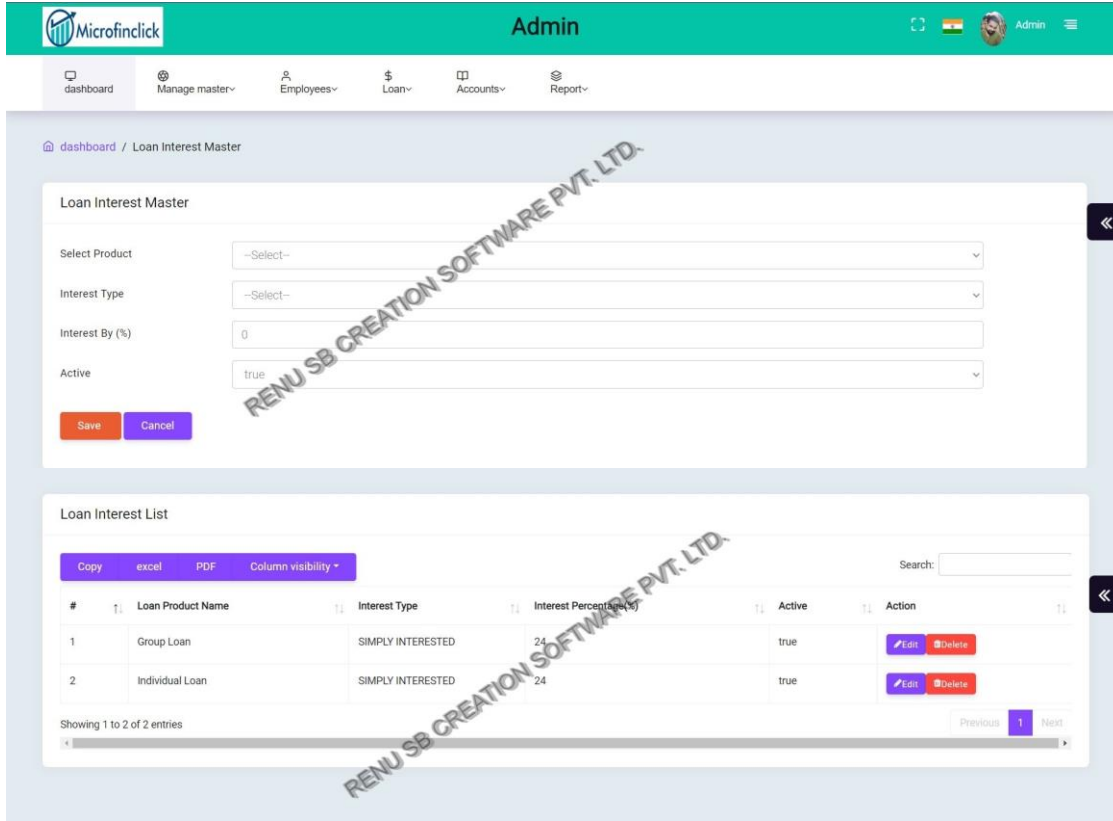
Loan Interest Type List

[Copy](#) [Excel](#) [PDF](#) [Column visibility](#) Search:

#	Interest Type Name	Description	Active	Action
1	SIMPLE INTREST	SIMPLE INTREST	true	Edit Delete

Showing 1 to 1 of 1 entries Previous 1 Next

Loan Interest Master



Microfindick Admin

dashboard | Manage master | Employees | Loan | Accounts | Report

dashboard / Loan Interest Master

Loan Interest Master

Select Product: --Select--

Interest Type: --Select--

Interest By (%): 0

Active: true

[Save](#) [Cancel](#)

Loan Interest List


Copy | excel | PDF | Column visibility | Search:

#	Loan Product Name	Interest Type	Interest Percentage (%)	Active	Action
1	Group Loan	SIMPLY INTERESTED	24	true	Edit Delete
2	Individual Loan	SIMPLY INTERESTED	24	true	Edit Delete

Showing 1 to 2 of 2 entries

Previous 1 Next

Loan Calculator

 **Admin** Admin

[Dashboard](#) / [Loan Calculator](#)

Loan Calculator

Interest Type:

Loan Amount(₹):

ROI(%):

Loan Tenure:






Frequency Of Installment: Daily Weekly BiWeekly Monthly Quarterly

1st Inst. Date:

Loan Calculator

Inst. No.	Date	Principal Amount O/S(₹)	EMI(₹)	Interest(₹)	Principal(₹)	Balance(₹)	Loan Paid(%)
-----------	------	-------------------------	--------	-------------	--------------	------------	--------------

Pending Loan Approval

 **Admin**    Admin 

[dashboard](#) [Manage master](#) [Employees](#) [Loan](#) [Accounts](#) [Report](#)






[dashboard](#) / Pending Loan Approval

Pending Loan Approval

Loan no	Select Branch	Select Group	From Date
<input type="text"/>	<input type="text" value="--Select--"/>	<input type="text" value="--Select--"/>	<input type="text" value="dd-mm-yyyy"/>
To date			
<input type="text" value="dd-mm-yyyy"/>			

RENU SB CREATION SOFTWARE PVT. LTD.

Active Approved Loan List

 **Admin**    Admin 

[Dashboard](#) [Manage master](#) [Employees](#) [Loan](#) [Accounts](#) [Report](#)

[Dashboard](#) / Active Approved Loan List


Active Approved Loan List

Loan No Select Branch Select Group From Date To Date

Active Approved Loan List

#	Loan No	Account No	Account Name	Branch/Employee	Group Name	Center Name	Loan Amount(₹)	Frequency
---	---------	------------	--------------	-----------------	------------	-------------	----------------	-----------

Ledger Master

 Admin
Admin

Dashboard Manage master Employees Loan Accounts Report

Dashboard / Ledger Master

Ledger Master

Ledger Name:

Description:

Active:

Save Cancel

Ledger List






[Copy](#)
[Excel](#)
[PDF](#)
[Column visibility](#)
Search:

#	Ledger Name	Description	Active	Action
1	Interest	interest	true	Edit Delete
2	Collection	collection	true	Edit Delete
3	Loan Disbursement	Disbursement	true	Edit Delete
4	Travel Expenses	travelling to other district	true	Edit Delete
5	Cash deposit in bank	cash deposit	true	Edit Delete
6	salary	salary	true	Edit Delete

Showing 1 to 6 of 6 entries

[Previous](#)
1
[Next](#)

Day Book Report

 **Admin**    Admin 

Dashboard Manage master Employees Loan Accounts Report

Day Book Report



Journal Voucher date :

Branch :






Period	Account Name	Description	Debit(₹)	Credit(₹)	Voucher Date
		Day Total			

RENU SB CREATION SOFTWARE PVT. LTD.

Debit/Credit Report

 **Microfinclck** Admin 

Dashboard Manage master Employees Loan Accounts Report






Pages / Debit/Credit(₹) Report     

From Date: To Date:






Account No	Date	Remark	Transaction No	Payment Mode	Credit(₹)	Debit(₹)	Employee ID	Center Name
Total Amount:								

RENU SB CREATION SOFTWARE PVT. LTD.

Account Statement

 **Admin**    Admin 

[dashboard](#) [Manage master](#) [Employees](#) [Loan](#) [Accounts](#) [Report](#)

[Pages / Account Statement](#)     


Account No: From Date: To Date:

Member's Name:		Account No:	
Opening Date:		balance	

Date	Remark	Transaction no	Payment Mode	Credit(₹)	Debt(₹)	Balance(₹)	Action
------	--------	----------------	--------------	-----------	---------	------------	--------

RENU SB CREATION SOFTWARE PVT. LTD.

Loan EMI Paid/Unpaid Report

 Admin
Admin

Dashboard | Manage master | Employees | Loan | Accounts | Report

Dashboard / Loan EMI Paid/Unpaid Report

Loan EMI Paid/Unpaid Report

From Date

To Date

Loan No

Account No

Customer Name

Select Center

Select Group

Select Collector

Branch Name


Search
Cancel





Loan EMI Paid/Unpaid(₹) list

Excel | PDF | Column visibility

Loan No	Account No	User Name	Inst.No	Loan Amount(₹)	EMI Amount(₹)	EMI Date	Payment Date	Status	Delete
MIC/SB/001/1000000006/1	SB/001/1000000006	ALOKRITI DAHYA	1	20000	925	01/03/2022	01/03/2022	Payment Done	Delete
MIC/SB/001/1000000006/1	SB/001/1000000006	ALOKRITI DAHYA	2	20000	925	15/03/2022	15/03/2022	Payment Done	Delete
MIC/SB/001/1000000006/1	SB/001/1000000006	ALOKRITI DAHYA	3	20000	925	29/03/2022	29/03/2022	Payment Done	Delete
MIC/SB/001/1000000006/1	SB/001/1000000006	ALOKRITI DAHYA	4	20000	925	12/04/2022	12/04/2022	Payment Done	Delete
MIC/SB/001/1000000006/1	SB/001/1000000006	ALOKRITI DAHYA	5	20000	925	26/04/2022	26/04/2022	Payment Done	Delete
MIC/SB/001/1000000006/1	SB/001/1000000006	ALOKRITI DAHYA	6	20000	925	10/05/2022	10/05/2022	Payment Done	Delete
MIC/SB/001/1000000006/1	SB/001/1000000006	ALOKRITI DAHYA	7	20000	925	24/05/2022	24/05/2022	Payment Done	Delete
MIC/SB/001/1000000006/1	SB/001/1000000006	ALOKRITI DAHYA	8	20000	925	07/06/2022	07/06/2022	Payment Done	Delete
MIC/SB/001/1000000006/1	SB/001/1000000006	ALOKRITI DAHYA	9	20000	925	21/06/2022	21/06/2022	Payment Done	Delete
MIC/SB/001/1000000006/1	SB/001/1000000006	ALOKRITI DAHYA	10	20000	925	05/07/2022	05/07/2022	Payment Done	Delete

Outstanding Balance Report

 Microfinclik
Admin



 Admin 

dashboard | Manage master | Employees | Loan | Accounts | Report

[dashboard](#) / Outstanding Balance Report

Outstanding Balance Report


Copy | excel | PDF | Column visibility





Search:

#	Year	Month Name	Last Month's Outstanding Balance	This Month's Disbursement	EMI Collected this month	Outstanding Balance
1	2022	September	0	1220000	1876516	-656516
2	2022	October	-656516	125000	794689	-1326205
3	2022	November	-1326205			
4	2022	December		900000	120351	
5	2023	January		930000		
6	2023	February		1080000		
7	2023	March				






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Disbursement Report

 Admin



 Admin
 

Dashboard
Manage master
Employees
Loan
Accounts
Report


Pages / Loan Disbursement Report










From Date: To Date:

Copy Excel PDF Column visibility






Branch Name	Staff Name	Staff ID	Center ID	Center Name	Disbursement Amount	Disbursement Date
KHATKHARI	SUNIL	EMP001	HEMA RAMKUDWA C1	03	160000	23/09/2022
KHATKHARI	HIMANSHU	EMP006	NEHA SHIVPURA C1	08	140000	31/01/2023
KHATKHARI	SUNIL	EMP001	NIRASIYA GORMA C1	01	220000	09/09/2022
KHATKHARI	SUNIL	EMP001	NIRASIYA GORMA C1	01	20000	27/10/2022
KHATKHARI	HIMANSHU	EMP006	PRABHA CHAUHANA C1	06	140000	03/12/2022
KHATKHARI	HIMANSHU	EMP006	PRAMILA MISHRAN PANTI	13	120000	28/04/2023

Collection Report

 Admin



 Admin
 

dashboard Manage master Employees Loan Accounts Report

Pages / Collection Report






Branch Name Select Center Select Group From Date To Date

--Select-- --Select-- --Select-- dd-mm-yyyy dd-mm-yyyy

Search
cancel

Copy excel PDF Column visibility Search:

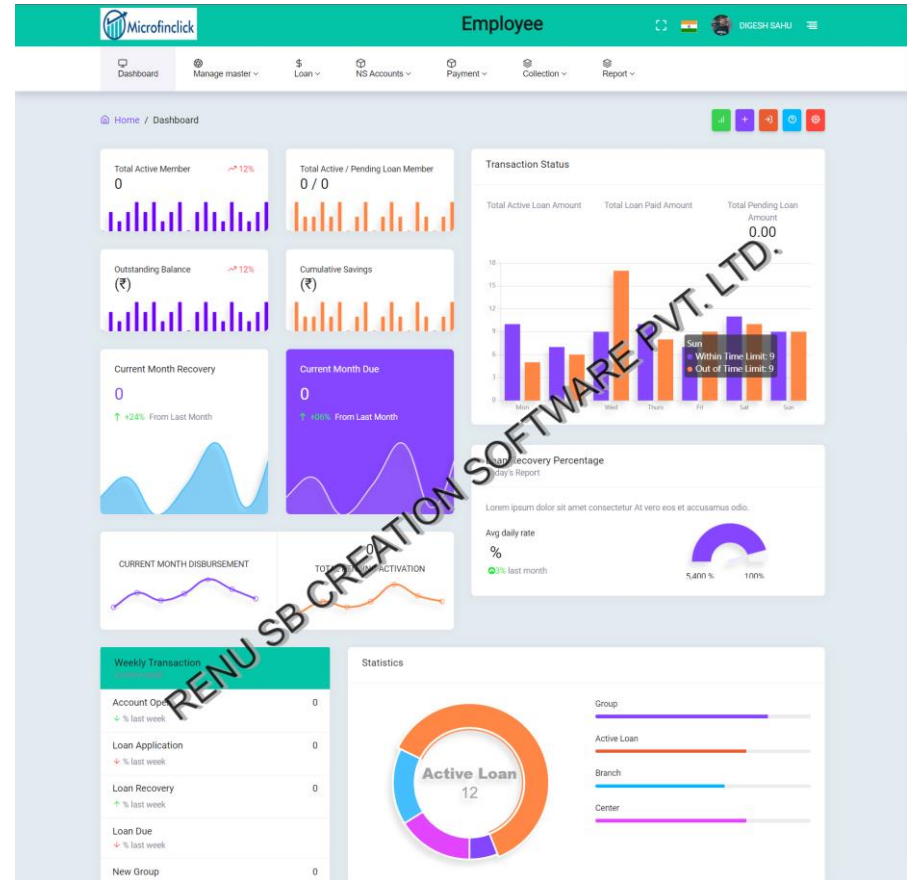
Staff Name	Staff ID	Branch Name	Center Name	Group Name	Customer Name	Total Due Amount	Actual Collection	Pending Collection
HIMANSHU	EMP006	SATNA	ANUPAM BAMHAURI C1	GROUP 1	ANUPAM PATHAK	37449	-7.44	37456.44
HIMANSHU	EMP006	SATNA	ANUPAM BAMHAURI C1	GROUP 1	SANJU SINGH	37449	-7.44	37456.44
HIMANSHU	EMP006	SATNA	ANUPAM BAMHAURI C1	GROUP 1	SHOBHHA BAI	37449	-7.44	37456.44
HIMANSHU	EMP006	SATNA	ANUPAM BAMHAURI C1	GROUP 1	SAROJ VISHWAKARMA	37449	-7.44	37456.44

RENU SB CREATION SOFTWARE PVT. LTD.




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Employee/Agent/Field Officer Dashboard






As a microfinance employee, agent, or field officer, a dashboard can be a valuable tool for managing your day-to-day operations and staying organized. The specific features and design of the dashboard may vary depending on the microfinance institution's processes and requirements. It's essential to collaborate with your team and stakeholders to determine the most useful functionalities for your dashboard.



Account Statement

 **Employee**  DHARMENDRA SAHU 

[Dashboard](#) [Manage master](#) [Loan](#) [NS Accounts](#) [Payment](#) [Collection](#) [Report](#)

[Pages / Account Statement](#)     

Account No: From Date: To Date:

Member's Name	Account No
Opening Date	Balance :

Date	Remark	Transaction No	Payment Mode	Credit(₹)	Debit(₹)	Balance(₹)
------	--------	----------------	--------------	-----------	----------	------------

RENU SB CREATION SOFTWARE PVT. LTD.

Cash Deposit



Employee



DHARMENDRA SAHU



Dashboard



Manage master ▾



Loan ▾



NS Accounts ▾



Payment ▾



Collection ▾



Report ▾

Home / Cash Deposit



Account No

Enter Account No

Signature



IMAGE NOT AVAILABLE

Deposit Date

18-05-2023



Deposit Amount(₹)

0

Pay Mode

Cash



Remarks

Member Details

Photo



IMAGE NOT AVAILABLE

Member Name

Address

City/State

Mobile

RENU SB CREATION SOFTWARE PVT. LTD.

Cash Withdraw



Employee



DHARMENDRA SAHU



Dashboard



Manage master ▾



Loan ▾



NS Accounts ▾



Payment ▾



Collection ▾



Report ▾

[Home](#) / Cash WithDraw



Account No

Enter Account No

Signature



IMAGE NOT AVAILABLE

Withdraw Date

18-05-2023



Withdraw Amount(₹)

0

Available Balance(₹)

Pay Mode

Cash

Member Details

Photo



IMAGE NOT AVAILABLE






Member Name

Address

City/State

Mobile

Collection Payment

 **Microfinlick** Employee    **DHARMENDRA SAHU** 

[Dashboard](#) [Manage master](#) [Loan](#) [NS Accounts](#) [Payment](#) [Collection](#) [Report](#)

[Dashboard](#) / [Collection Payment](#)

Collection Payment

From Date

To Date

Collection Amount(₹)

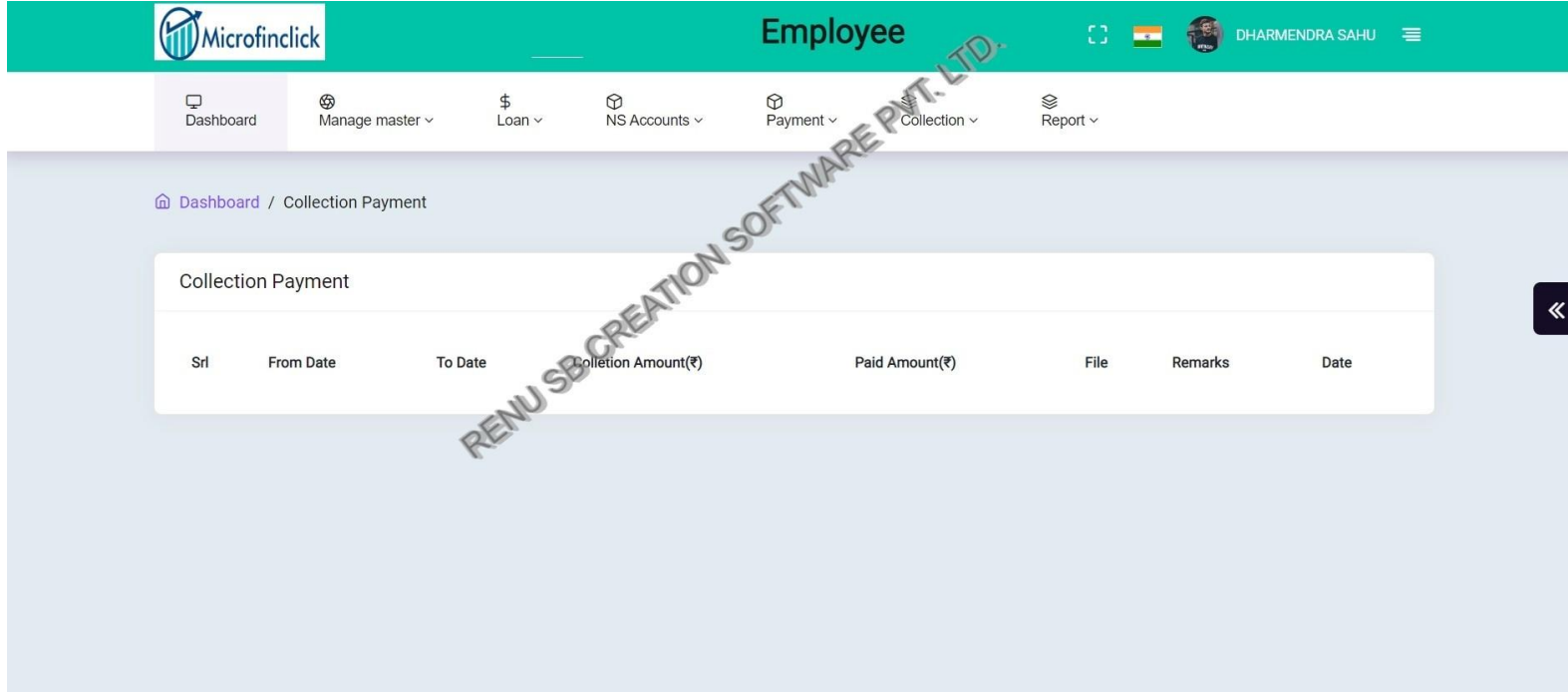
Collection Paid Amount(₹)

Upload Receipt No file chosen

Remarks

RENU SB CREATION SOFTWARE PVT. LTD.

Collection Payment Report



Microfinclik Employee DHARMENDRA SAHU

Dashboard Manage master Loan NS Accounts Payment Collection Report


Dashboard / Collection Payment

Collection Payment

Srl	From Date	To Date	Collection Amount(₹)	Paid Amount(₹)	File	Remarks	Date
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RENU SB CREATION SOFTWARE PVT. LTD.

Add Member in Group & Loan Application

Employee 🇮🇳 👤 DHARMENDRA SAHU ☰

Dashboard Manage master Loan NS Accounts Payment Collection Report






[Dashboard](#) / Add Member In Group And Loan Application 🟢 + 🔍 🔄 ⚙️

Group Details

Country	State
<input type="text" value="INDIA"/>	<input type="text" value="Chhattisgarh"/>
District	Branch
<input type="text" value="DHAMTARI"/>	<input type="text" value="DHAMTARI"/>
Center	Group
<input type="text" value="Danitola Dhamtari"/>	<input type="text"/>
Mobile	Phone
<input type="text"/>	<input type="text"/>
Email	City
<input type="text"/>	<input type="text"/>

RENU SB CREATION SOFTWARE PVT. LTD.

Loan Application List

 **Employee**    **DHARMENDRA SAHU** 

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[Dashboard](#) / [Loan Application list](#) [Add Loan Application](#)

Loan Application List






Copy Excel PDF Column visibility

#	Loan No	Account No	Name	Group Name	Loan Amt(₹)	Interest(%)	Tenure	Frequency	1st Int. Date
1	MIC/NS/1003/1000000027/1	NS/1003/1000000027	REKHA .		5000	105	60	Daily	2022-01-27

Showing 1 to 1 of 1 entries

RENU SB CREATION SOFTWARE PVT. LTD.

Loan Calculator

Employee    DHARMENDRA SAHU 

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[Dashboard](#) / [Loan Calculator](#)

Loan Calculator

Interest Type

Loan Amount(₹)

ROI(%)

Loan Tenure

Frequency Of Instalment Daily Weekly Monthly Quarterly

1st Inst. Date

Loan EMI Payment



Employee



DHARMENDRA SAHU



Dashboard



Manage master ▾



Loan ▾



NS Accounts ▾



Payment ▾



Collection ▾



Report ▾

[Dashboard](#) / Loan EMI Payment

Loan EMI Payment

Loan No

Account No

Customer Name

Select Group

Select Collector

Branch Name






Search

Cancel

RENU SB CREATION SOFTWARE PVT. LTD.



Loan Group List

Employee    DHARMENDRA SAHU 

Dashboard Manage master Loan NS Accounts Payment Collection Report




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Loan Group List

#	Group Name	Total Member	State	District	Center	Mobile No	Agent Name	Active	Action
---	------------	--------------	-------	----------	--------	-----------	------------	--------	--------

RENU SB CREATION SOFTWARE PVT. LTD.


Loan Repayment Schedule

Employee  DHARMENDRA SAHU 

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[Dashboard](#) / Loan Repayment Schedule

Loan Repayment Schedule

Loan No	<input type="text"/>	Account No	<input type="text"/>
Customer Name	<input type="text"/>	Employee Name	DHARMENDRA SAHU(EMP5464) 

[Search](#) [Cancel](#)

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 Microfinclick Employee    DHARMENDRA SAHU 

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[Dashboard](#) / Upload Document

Upload Document

Enter Account No


Customer Name

Select Document Category

Select Document

Upload Documents

Personal Loan Application

Employee🇮🇳🏠DHARMENDRA SAHU☰

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[Dashboard](#) / [Personal Loan Application](#) 📊 + ↩ 🔄 ⚙


Personal Loan Application

Country	State
<input type="text" value="INDIA"/>	<input type="text" value="Chhattisgarh"/>
District	Branch
<input type="text" value="DHAMTARI"/>	<input type="text" value="DHAMTARI"/>
Center	
<input type="text" value="Danitola Dhamtari"/>	

Member Details

RENU SB CREATION SOFTWARE PVT. LTD.

Upload Loan Document

Employee🇮🇳👤 DHARMENDRA SAHU☰

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[Dashboard](#) / Upload Loan Document

Upload Loan Document

Enter Account No

Loan No

Customer Name

Select Document Category

Select Document

Upload Documents No file chosen

RENU SB CREATION SOFTWARE PVT. LTD.



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THANK YOU

Do you have any questions?

[Email Us: info@sbcreationgroup.com](mailto:info@sbcreationgroup.com)

Contact Us- +91-9231828342
+91-8918796420
+91-3335474632

Visit Us- www.sbcreationgroup.com



Address

36, Ballygunge gardens,
2nd Floor,
Kolkata-700 019
West Bengal, India